



J THOMAS & COMPANY PRIVATE LIMITED

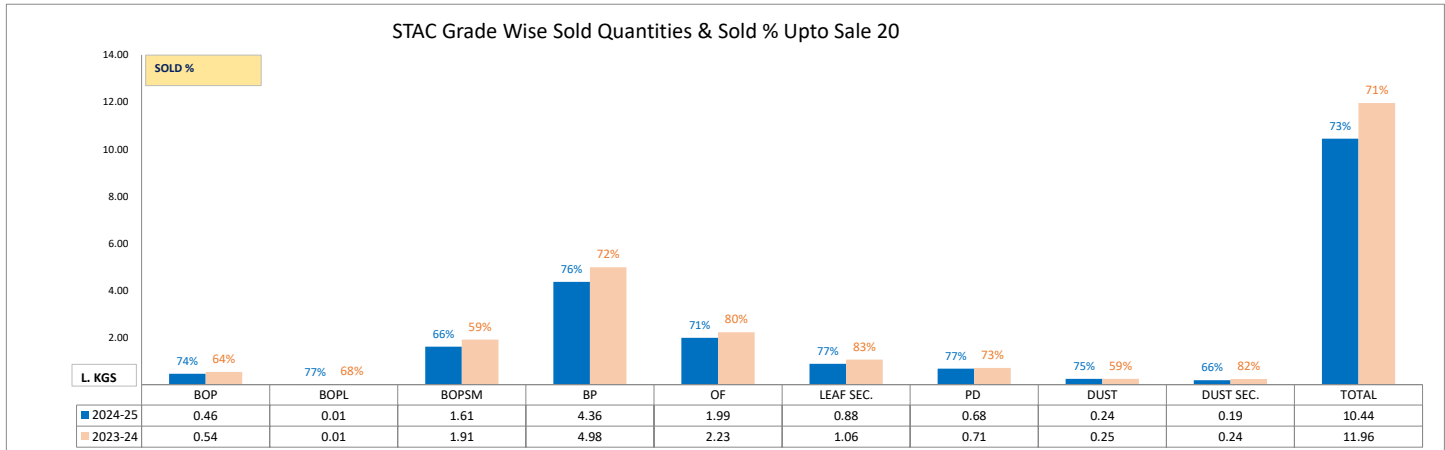
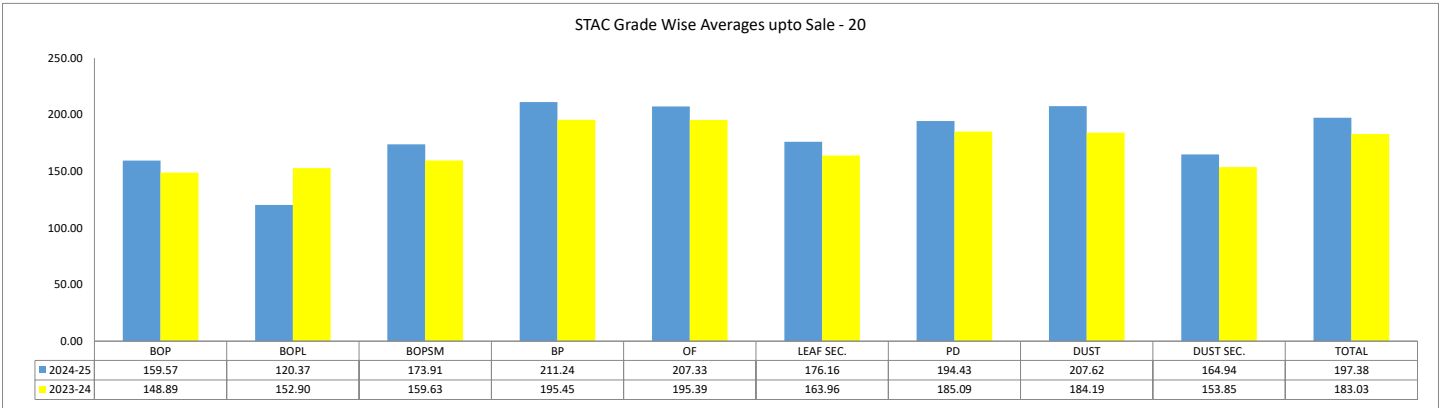
SILIGURI MARKET SYNOPSIS - SALE 20 (2024)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and best sorts were firm around last. * Medium and Plainer varieties were irregular around last.	* Market opened to good demand. * Good and best sorts were irregular following quality . * Plainer varieties were irregular around last.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Operated. * TCPL/ HUL Operated. * Local packteers Operated. * Export Selective	* Internal Mainstay. * Western India Operated. * Exports Selective. * HUL Selective.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 20		
	Sale 20	Sale 19	+/-	Sale 20	Sale 19	+/-	2024/25	2023/24	2022/23
LEAF	196.02	188.80	7.22	184.07	182.34	1.72	197.98	183.46	200.76
DUST	187.77	183.24	4.53	172.44	178.48	-6.04	192.27	179.14	190.07
TOTAL	194.90	188.13	6.77	182.70	181.90	0.80	197.38	183.03	199.61

STAC AUCTION AVERAGES									
SALE		14	15	16	17	18	19	20	
LEAF	2024/25	225.06	210.39	199.87	197.28	194.25	188.80	196.02	
	2023/24	200.97	188.08	182.76	177.64	176.52	182.34	184.07	
DUST	2024/25	221.79	216.93	190.47	190.64	195.76	183.24	187.77	
	2023/24	207.40	189.30	184.95	169.44	171.08	178.48	172.44	
TOTAL	2024/25	224.85	210.89	199.00	196.60	194.42	188.13	194.90	
	2023/24	201.48	188.18	182.95	176.75	175.95	181.90	182.70	

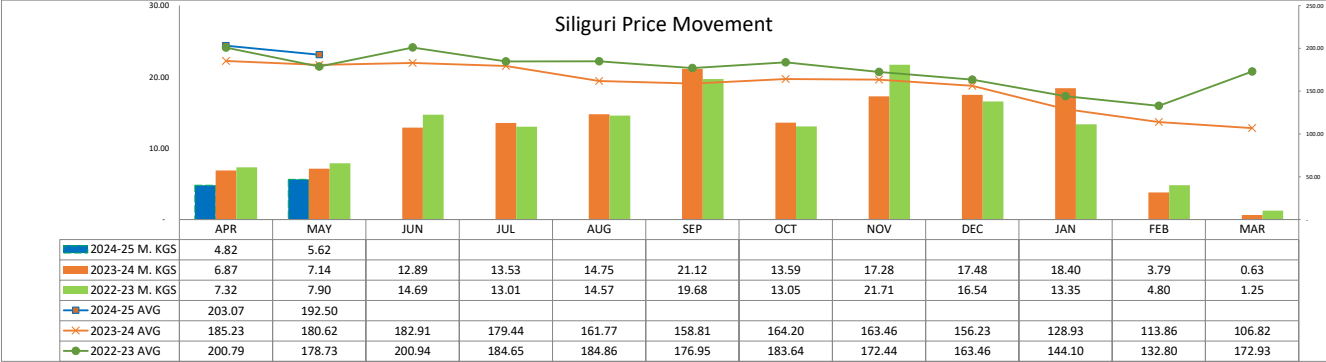


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 20			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1110049	944590	196.52	15%	1288551	1041444	190.56	19%	8815195	6459102	198.09	27%
FANNINGS	380259	304211	206.76	20%	425745	317939	195.54	25%	2807510	1989404	207.33	29%
LEAF SEC.	230517	190612	176.40	17%	315083	257871	173.39	18%	1143513	884463	176.16	23%
LEAF TOTAL	1720826	1439414	196.02	16%	2029379	1617254	188.80	20%	12766218	9332969	197.98	27%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	213051	181076	194.66	15%	216037	172295	185.45	20%	1202384	920242	197.91	23%
DUST SEC.	67911	46390	160.87	32%	77050	52644	176.03	32%	289585	189949	164.94	34%
DUST TOTAL	280962	227465	187.77	19%	293088	224939	183.24	23%	1491969	1110191	192.27	26%
TOTAL	2001787	1666879	194.90	17%	2322467	1842193	188.13	21%	14258186	10443160	197.38	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 20			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1720826	1439414	196.02	16%	2029379	1617254	188.80	20%	12766218	9332969	197.98	27%
2023-24	1823639	1441242	184.07	21%	1903390	1463113	182.34	23%	15036492	10755650	183.46	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	2024-25	280962	227465	187.77	19%	293088	224939	183.24	23%	1491969	1110191	192.27
2023-24	250016	191696	172.44	23%	244863	186547	178.48	24%	1688608	1200391	179.14	29%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	2001787	1666879	194.90	17%	2322467	1842193	188.13	21%	14258186	10443160	197.38	27%
2023-24	2073654	1632938	182.70	21%	2148253	1649661	181.90	23%	16725100	11956041	183.03	29%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 20			2023/24		UPTO SALE 20		
	Sale 20	Sale 19	2024/25	2023/24	2022/23	Sale 20	Sale 19	2024/25	2023/24	2022/23
BELOW 100	2.7	3.9	3.3	1.2	2.8	0.8	3.4	4.0	0.7	1.1
BETWEEN 100.00-119.99	15.5	18.8	20.8	29.1	7.7	12.2	11.6	12.5	13.1	10.4
BETWEEN 120.00-139.99	12.8	12.1	12.0	13.4	14.9	11.4	10.7	11.0	19.3	12.8
BETWEEN 140.00-159.99	4.9	4.0	4.0	3.6	10.1	10.1	9.2	6.7	10.0	12.1
BETWEEN 160.00-179.99	6.6	5.6	4.3	4.8	8.5	8.5	9.5	6.6	10.4	10.3
BETWEEN 180.00-199.99	7.0	6.9	4.6	5.7	8.0	13.4	12.5	8.8	8.6	8.8
BETWEEN 200.00-219.99	9.2	11.4	7.6	7.7	8.7	12.1	11.6	10.6	11.3	10.0
BETWEEN 220.00-239.99	10.8	11.3	9.1	8.8	8.8	11.9	13.3	11.8	9.6	11.8
BETWEEN 240.00-259.99	11.1	8.9	8.8	7.5	9.4	7.0	11.6	11.8	7.5	9.9
BETWEEN 260.00-279.99	8.3	6.4	7.8	5.7	5.4	7.2	5.1	8.6	5.1	5.6
BETWEEN 280.00-299.99	2.9	5.1	5.8	4.5	4.9	3.0	1.2	4.2	3.4	3.0
300 AND ABOVE	7.9	5.5	12.0	8.1	10.7	2.4	0.2	3.2	1.1	4.1

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
21	18648	2693	21341	66040	4046	70086	-47392	-1353	-48745
22	28291	2722	31013	79135	5385	84520	-50844	-2663	-53507
23	20159	1745	21904	95804	7446	103250	-75645	-5701	-81346
TOTAL	67098	7160	74258	240979	16877	257856	-173881	-9717	-130091



STAC BUYING (ALL TEAS) FOR THE SALE 20											
	CTC LEAF			DUST			TOTAL				
	Sale 20			Sale 20			Sale 20				
OFFER	1,720,826			OFFER	280,962			OFFER	2,001,787		
SOLD	1,439,414			SOLD	227,465			SOLD	1,666,879		
SOLD %	84%			SOLD %	81%			SOLD %	83%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	512,795.8	184.19	36%	Local	105,937.3	191.32	47%	Local	618,733.1	185.41	37%
N.India	362,881.8	195.43	25%	N.India	46,706.8	171.92	21%	N.India	409,588.6	192.75	25%
R.Pack	212,048.8	261.23	15%	W.India	36,394.1	213.69	16%	R.Pack	212,048.8	261.23	13%
W.India	162,241.4	163.86	11%	Others	16,495.6	207.64	7%	W.India	198,635.5	172.99	12%
Others	80,738.6	222.13	6%	HUL	12,828.1	118.40	6%	Others	97,234.2	219.67	6%
Packeteers	46,844.8	187.30	3%	Packeteers	7,703.8	181.24	3%	Packeteers	54,548.6	186.44	3%
Exports	19,871.6	111.20	1%	C.India	1,212.7	222.40	1%	HUL	30,128.7	117.18	2%
HUL	17,300.6	116.27	1%	TCPL	186.7	145.00	0%	Exports	19,871.6	111.20	1%
C.India	12,956.2	199.20	1%					C.India	14,168.9	201.19	1%
TCPL	11,734.0	110.62	1%					TCPL	11,920.7	111.16	1%
TOTAL	1,439,414	196.02		TOTAL	227,465	187.77		TOTAL	1,666,879	194.90	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 20				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	36168.90	364.15	36,352.80	339.99
RYDAK	56535.80	343.63	84,741.40	280.46
BARADIGHI	69361.80	332.99	61,873.30	311.03
CHULSA	53714.10	322.25	39,221.50	307.45
BHATKAWA	32935.00	314.04	16,001.80	253.78
DALGAON	94881.90	309.38	111,224.20	312.09
CHALOUNI	57059.70	308.25	53,945.90	288.27
PAHARGOOMIAH	82638.30	298.53	69,387.40	294.96
LEESHIVER	94494.80	297.35	88,740.20	283.38
KUMARGRAM	62932.50	297.01	71,747.20	302.00
DIANARAMBARI	48313.10	296.91	9,016.50	303.09
AIBHEEL	117995.20	295.44	112,644.22	275.07
HOPE	89252.50	294.92	71,057.00	307.16
DANGUJHAR	118894.50	294.08	114,999.50	285.46
GANDRAPARA	147701.20	292.85	110,067.83	278.77
GULMA	59135.90	292.15	63,886.60	301.94
MORAGHAT	123133.70	287.98	89,556.60	258.98
SANKOS	78082.60	287.34	50,420.60	301.80
BINAGURI	137291.90	287.15	130,705.30	295.38
MEENGLAS	99890.83	286.38	72,390.50	272.88
NEPUCHAPUR	65565.60	285.67	76,727.10	286.11
JITI	148689.00	285.40	110,328.70	304.99
INDONGGOLD	41459.50	281.19	66,597.60	254.56
ZURRENTEE	42544.00	281.14	21,257.20	290.63
NUXALBARIIMPERIAL	38979.90	280.13	37,611.70	279.99

* Above 30,000 Kgs.

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